

CLEAN ENERGY FOR POLAND



POLISH WIND
ENERGY ASSOCIATION



CLEAN ENERGY FOR POLAND

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Mary, Grandma gave me a lecture again. It started with our stove...

You should have replaced it a long time ago.



... and ended with coal power plants.

Grandpa, coal power plants emit enormous amounts of CO₂, contributing to climate change.

And your smoke-belching stove contributes to smog.



Indeed, there is more and more talk about it.

For 88% of our society, smog and climate change are serious problems.



What can we do about it?

We should produce more energy from wind.



If onshore wind farms achieved

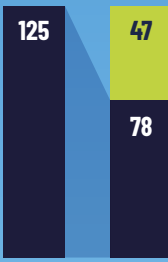
12.3 GW

and offshore wind farms reached

12-14 GW

CO₂ emissions in the Polish electricity sector would drop by **47 million tonnes** (from 125m to 78m tonnes in 2040)

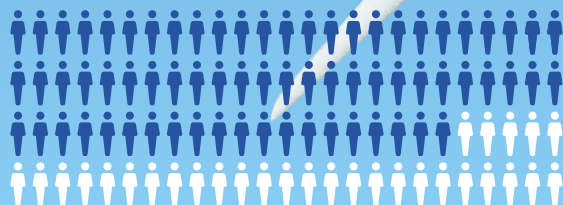
2019 2040



million tonnes of CO₂ per year



48 million tonnes of CO₂ per year emitted by two largest coal power plants in Poland



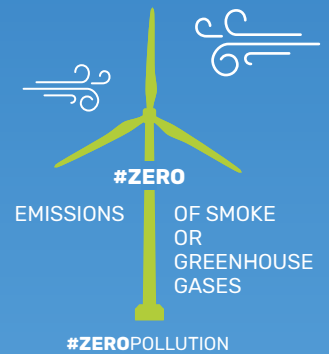
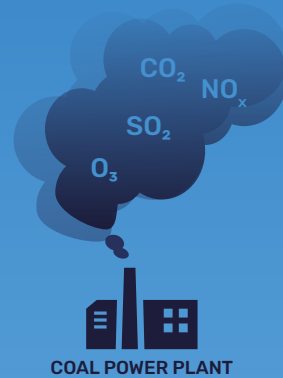
2/3

of Poles, would choose a wind power plant, if they only had the possibility to choose the source of energy powering their homes.

Wind power is considered **clean** – no fuel is burned during its generation

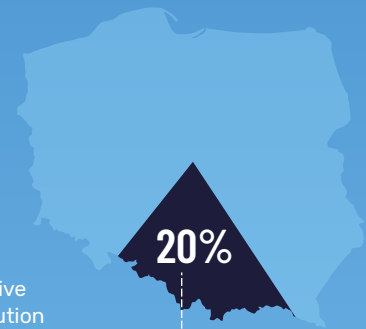
COAL POWER

WIND POWER



COAL POWER PLANT

#ZEROPOLLUTION



Excessive air pollution affects over **20%** of Poland's territory

5.8 GW

Wind power capacity in Poland (end of 2018)

(GW)
POLAND 5.8

Sweden **6.7**

Italy **9.5**

France **13.8**

UK **18.9**

Spain **23.2**

Germany **56.1**

YOUR BENEFITS FROM WIND

CLEAN ENERGY FOR POLAND



**5 wind turbines
(10 MW in total)**

**A WIND FARM IN YOUR
NEIGHBOURHOOD
BRINGS POTENTIAL
JOBS TO YOU
OR YOUR FRIENDS
AND RELATIVES!**

generate

**43-45 GWh
per year**

BENEFITS



Farmers receive rent from farmland leased for wind turbines



Wind turbines do not take up the land, crops can be cultivated in their vicinity

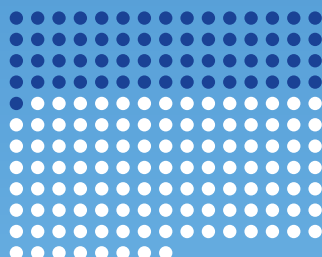
Source: WiseEuropa data



New jobs created in Poland

Development and construction of a 10 MW wind farm:

173 jobs
(61 directly with the project)



Operation of a 10 MW wind farm:

6 jobs
(2 directly with the project)



Revenues for local governments from property tax



Funding of sports infrastructure, e.g. sports fields



Development and promotion of the region. Financial revenues and access to clean energy provide conditions for development of agrotourism

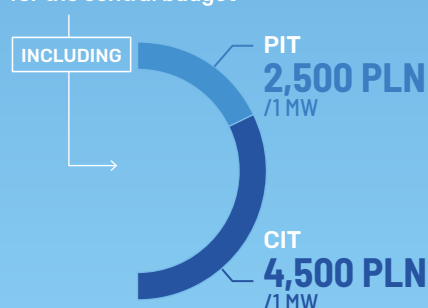


Development of local infrastructure, e.g. construction of access roads

REVENUES FOR MUNICIPALITIES WITH WIND FARMS

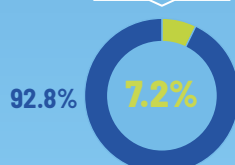
7,000 PLN /1 MW

average tax revenue for the central budget



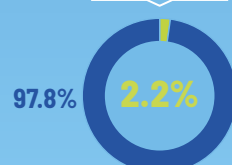
SHARE OF PROPERTY TAX REVENUES ON WIND FARMS:

IN TOTAL PROPERTY TAX REVENUES



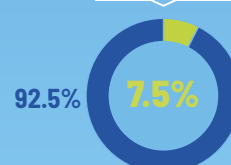
9.06m PLN
Average income from property tax in municipality

IN AVERAGE REVENUES OF MUNICIPALITY



29.18m PLN
Average revenues of municipality

IN AVERAGE REVENUES OF POOREST MUNICIPALITIES



8.73m PLN
Average revenues of poorest municipalities

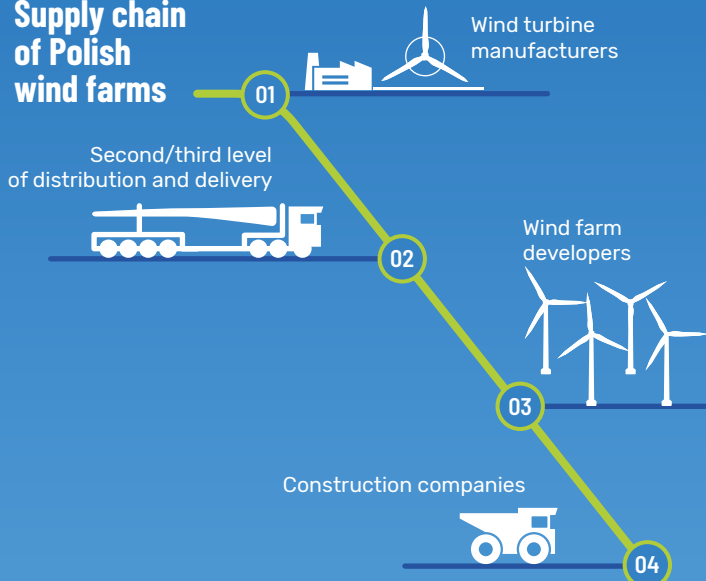
Source: PwC report "Gap in implementation of the RES 2020 target"; Ernst & Young, 2012

WIND BENEFITS THE ECONOMY

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PSEW

Supply chain of Polish wind farms



Are there any regulations for wind turbine construction?

Of course, Grandpa, there are many regulations and requirements that the investors have to meet.

In addition, there is the **Code of Good Practice**, an initiative of the Polish Wind Energy Association.

That's why I can tell you how to take part in public consultation.



Remember:

It is you, the residents, who decide if you want to have a wind farm in your municipality.



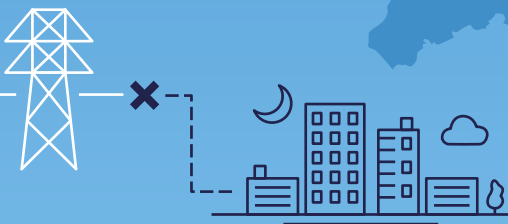
Wind turbines improve energy security and independence

A spectacular blackout

(loss of electricity supply) took place on 8 April 2008 in West Pomerania, including Szczecin. Due to heavy precipitation of wet snow high and medium voltage lines were destroyed.

Wolin Island
Police
Szczecin

ZACHODNIO-POMORSKIE



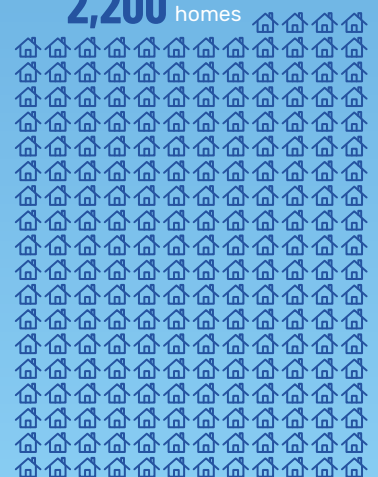
Wind turbines came to the rescue, helping restore power to Wolin Island and the port in Świnoujście, and allowing for electricity to be later restored in Szczecin and the industrial plant in Police.



2 MW

Power generated by one wind turbine can power 2,200 homes

2,200 homes



FIGHTING WINDMILLS? FIGHT THE MYTHS!

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Wind speed and the volume of electricity to be generated can be predicted well in advance.



24 hours

Approximate forecast



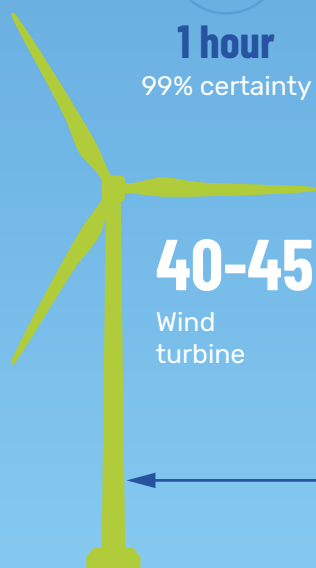
12 hours

Precise forecast



1 hour

99% certainty



40-45 dB

Wind turbine

400 m



Is it true that wind turbines are noisy? On the radio they said...

Our conversation is louder than a turbine!



I saw it on TV that wind power is unstable! Is that true?

It's not true!



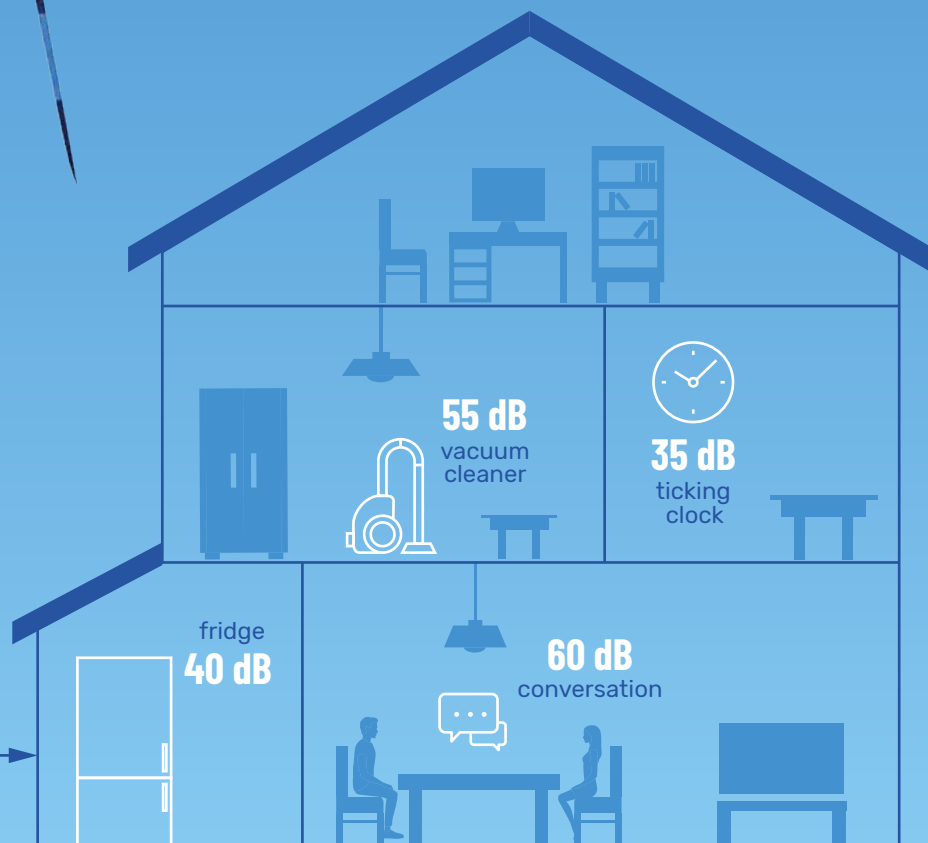
Wind power is stable, and its variability can be estimated even 24 hours in advance. Precise forecasts are available 12 hours ahead, and 1 hour before we know the exact energy production with 99% certainty.



What about infrasounds from wind turbines – are they harmful to our health?

Infrasounds also exist in nature – they are generated by wind, sea waves, waterfalls and large animals. Wind turbines do not generate large volumes of infrasounds, and their level meets international standards.

If a turbine does not meet the requirements, it will not be allowed to operate.



Source of data:
Handbook of Environmental Acoustics, James P. Cowan, New York, 1994

FIGHTING WINDMILLS? FIGHT THE MYTHS!



Is it true that wind turbines
are a danger to birds?
In the newspaper...

There is nothing to be
afraid of, Grandpa!
Look at the statistics!



We delay the start-up of turbines
in the first hours after dusk, so that they
do not pose a threat to birds!

There is also no reason for concern
in winter! In case of icing, turbines
can be switched off automatically.

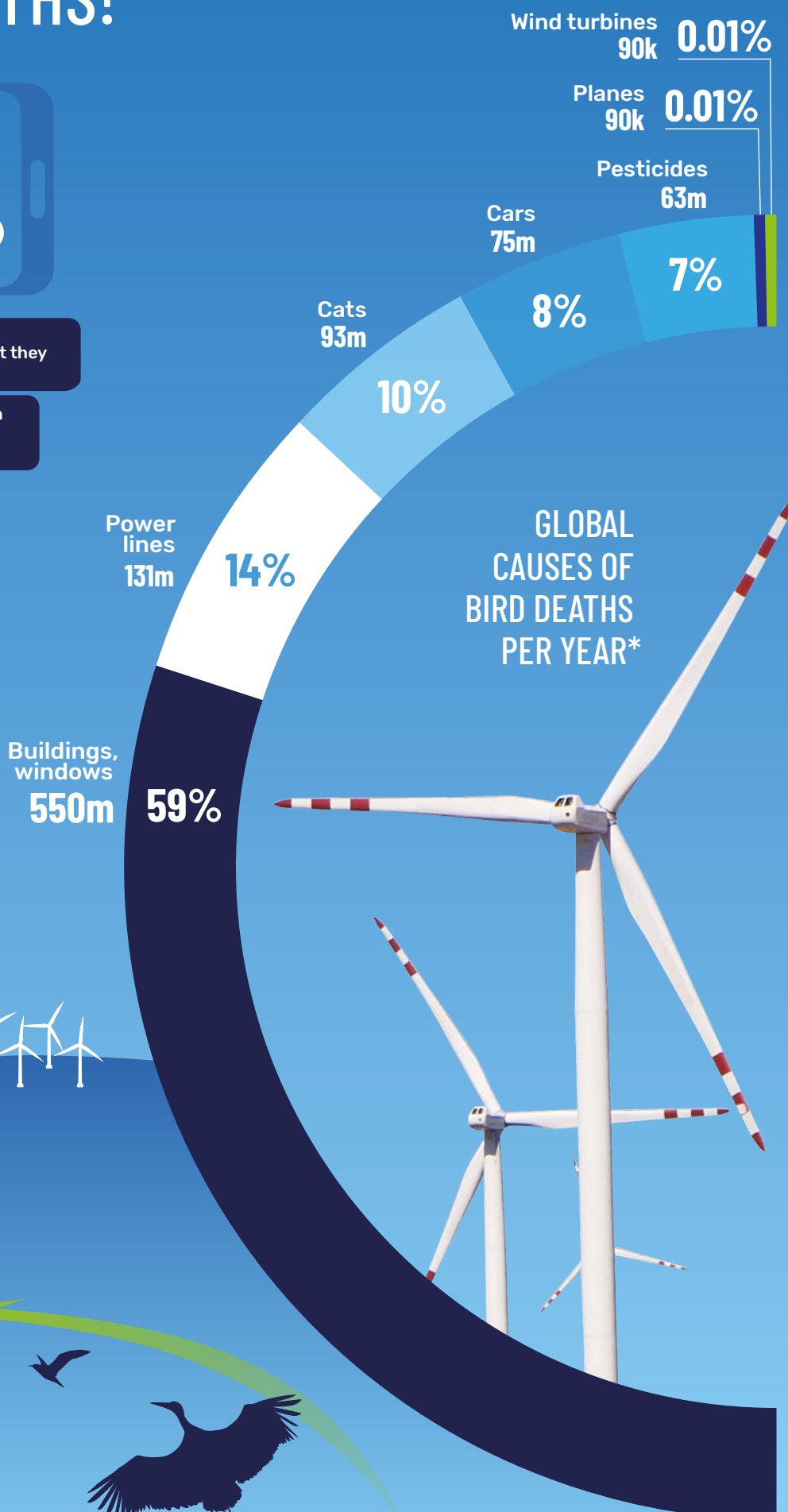
Nowadays there are even
radar systems that stop
the turbines after detecting
birds. There are already
projects in Poland where such
systems are required by
the environmental decision.



**Wind farms are
never built
in birds' migratory
routes – they are
always located
outside of migration
corridors!**



* W. Erickson, G. Johnson, D. Young Jr.,
A Summary and Comparison of Bird Mortality from
Anthropogenic Causes with an Emphasis on Collisions,
USDA Forest Service Gen. Tech. Rep. PSW-GTR-191., 2005



LIFE CYCLE OF A WIND FARM



Planning 3-5 years



INVESTOR

selects the site and
secures the title
to land for the project



PLANNING PROCEDURE

- Investor files a motion to change the local zoning study or plan (LZP)
- Public consultation**

ENVIRONMENTAL PROCEDURE

- Monitoring (bats, birds) and acoustic analysis
- Environmental impact assessment report
- Public consultation**

 ca. 18 months

LOCAL ZONING PLAN

is a municipal council resolution defining the objectives and conditions for development of a certain area

Municipal Council

Adoption
or modification
of LZP

 10-12 months

Examining the comments

Mayor

Who runs the consultations?

How to submit comments?


In writing


Digitally


Orally at
a consultation
meeting

Regional Director
for Environmental
Protection

APPROVED BY

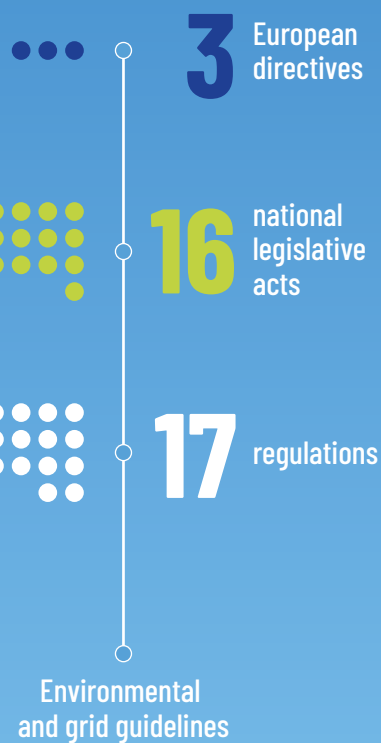
Regional
Director for
Environmental
Protection

ENVIRONMENTAL
DECISION ISSUED

LIFE CYCLE OF A WIND FARM

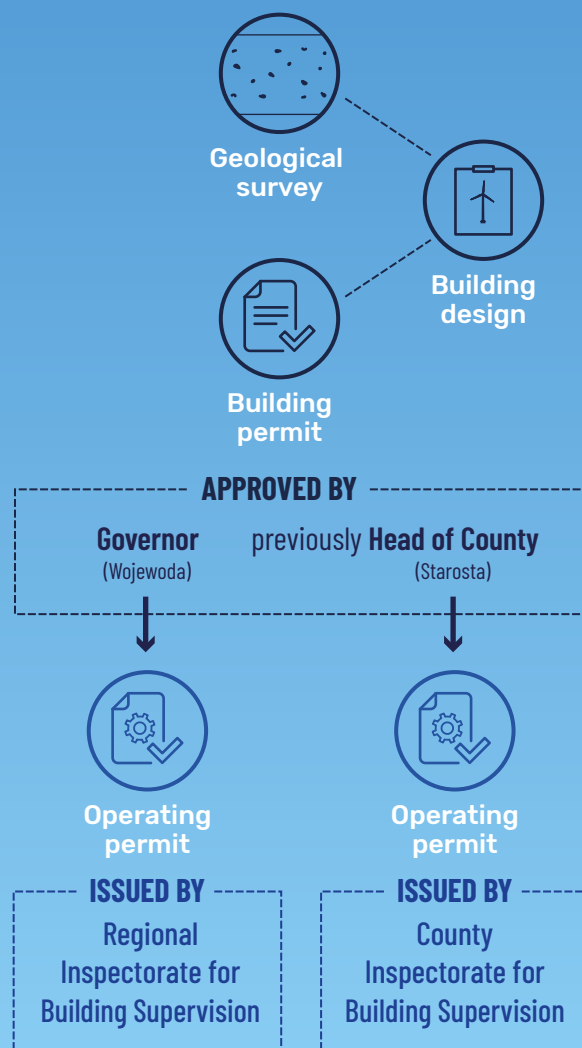
Construction 1-2 years

REGULATIONS APPLICABLE TO INVESTORS



BUILDING PROCEDURE

After the adoption of LZP and environmental decision



LIFE CYCLE OF A WIND FARM

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Operation 15-25 years

Acoustic monitoring

may be performed periodically, in various conditions and seasons



Measurements are carried out at night, at various times, to ensure that the noise level does not exceed applicable norms



If the farm does not exceed admissible noise level at night, there is no risk of exceeding them during daytime



Environmental monitoring

After building the wind farm, the investor carries out detailed monitoring of birds and bats.



All accidents involving animals are recorded.



Investors usually cooperate with local communities; they can also establish a

Social Benefits Fund,

acting as a participatory budget (according to the residents' decisions).



Investors

are required to keep the wind farm in proper technical condition, to ensure its maintenance, repairs and safety of operation.



Repowering

Comprehensive modernization of the wind farm including replacement of turbines with larger capacity machines

Repowering/decommissioning

After the end of operation period the investor may decide to:

- perform a comprehensive modernization of the wind farm, or
- dismantle the wind farm and restore the area to its original (or better) condition.

REPOWERING – BENEFITS

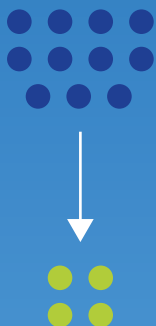
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PSEW

Location restrictions introduced in Poland do not allow for existing wind farms to be redesigned with most recent turbines. Installation of new machines would have a positive impact on the environment and neighbourhood.



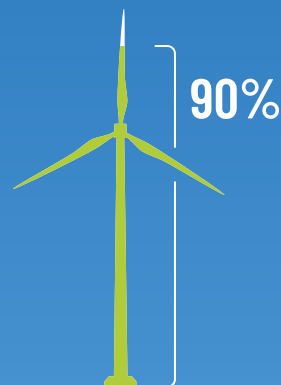
Modern turbines are taller, so **the source of noise is located further away** from the ears of residents living nearby



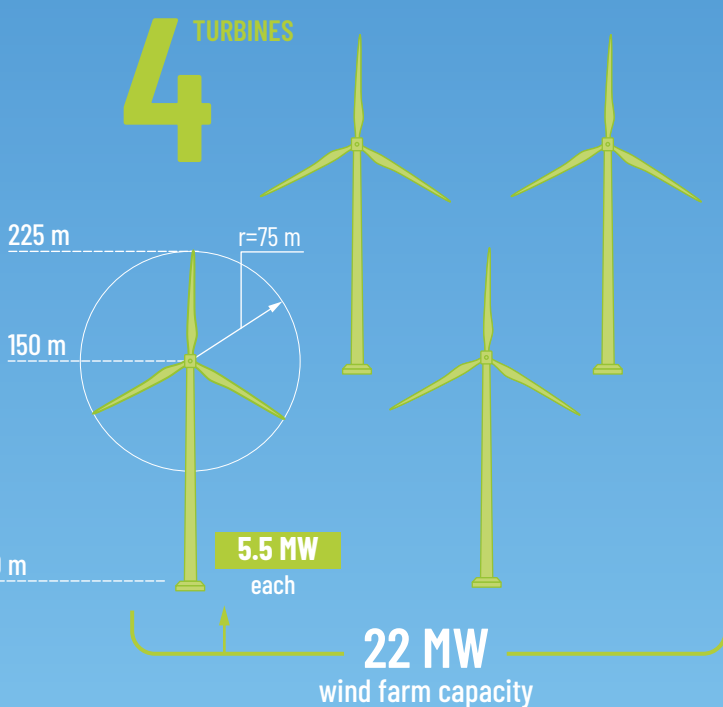
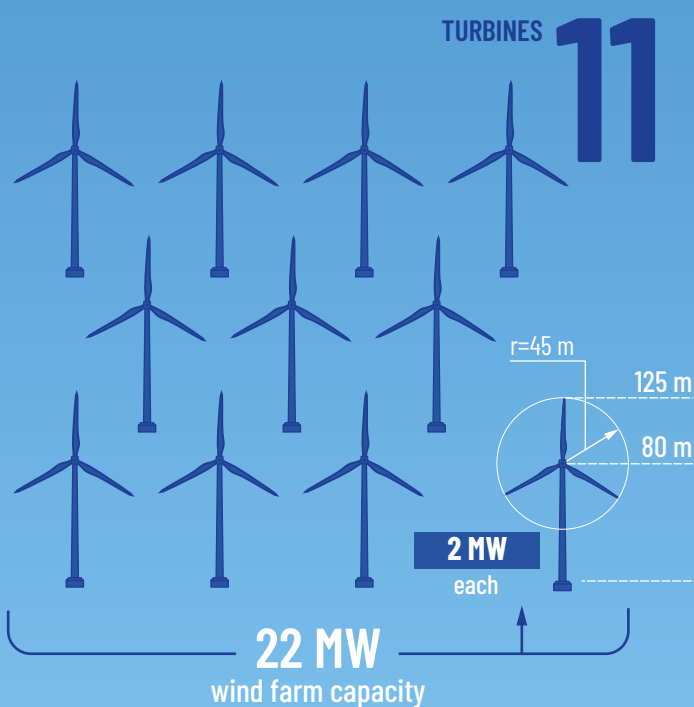
New technologies allow for increased wind farm capacity while reducing the number of turbines by more than a half – **4 turbines instead of 11**



Smaller number of turbines has a positive impact on the environment in the vicinity of the wind farm and significantly reduces risks for birds and bats



90% of materials used in a wind turbine can be **recycled**. On average, it takes half a year for the wind turbines to pay back its "carbon debt" related to CO₂ emissions for manufacturing, transportation, construction and maintenance over a 20-year operating period.



Same volume of electricity from a smaller number of turbines



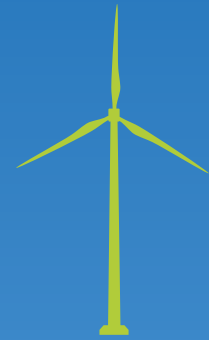
Do I have to pay anything extra for all this?

Grandpa, we already support the development of renewable energy sources by paying our electricity bills. But the more new wind turbines we build, the lower the wholesale energy prices.

The average cost per household is 3 PLN. It is less than a litre of petrol.



Electricity would be cheaper if we increased the share of wind farms in energy production!



< 200 PLN/MWh

average price of energy from wind contracted by the government in 2018

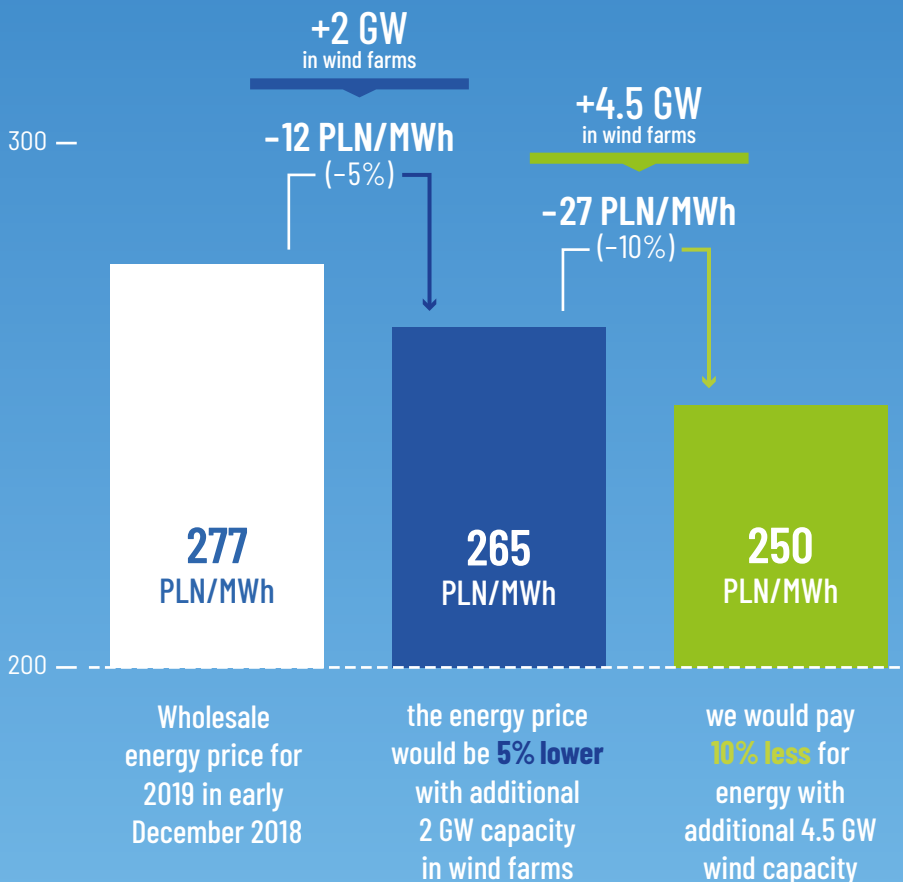
COMPARED TO



> 350 PLN/MWh

average price of energy from a new coal unit.

WIND POWER IS THE CHEAPEST OF ALL ENERGY SOURCES



PWEA contact info:

Szczecin office:

ul. Chmielewskiego 22 a, room 519
70-028 Szczecin

Warsaw office:

ul. Złota 59, budynek Skylight, 13th floor
00-120 Warszawa

Concept and development



ESPERIS

Graphic design

enmaro
ENERGY MARKET OBSERVER



POLISH WIND ENERGY ASSOCIATION